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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 18 October 2018 published by Yunnan Water Investment Co., Limited* (the “**Company**”) in respect of publication of the updated Prospectus of First Tranche of 2018 Medium-term Notes of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司 2018 年度第一期中期票據募集說明書》) and the related appendices, on the website of Chinamoney (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所網站) (www.shclearing.com). Subsequently, the first tranche of 2018 medium-term notes of the Company were successfully issued and listed on the National Inter-bank Bond Market (全國銀行間債券市場) on 22 October 2018.

In accordance with the relevant requirements of the Rules for the Disclosure of Information relating to Debt Financing Instruments by Non-financial Corporate in the Inter-bank Bond Market (《銀行間債券市場非金融企業債務融資工具信息披露規則》), on 31 October 2018, the Company has published the 2018 Third Quarterly Financial Statements of Yunnan Water Investment Co., Limited on the website of Chinamoney (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所網站) (www.shclearing.com) for the information of shareholders and potential investors of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
31 October 2018

As at the date of this announcement, the executive Director is Mr. Yang Fang, the non-executive Directors are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. Dai Richeng, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only