

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yunnan Water Investment Co., Limited (the "Company")
Date Submitted	2 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>N/A</u> Descrip	ption : Domestic Shares				
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)		
Balance at close of preceding month	829,499,557	RMB1.00	RMB829,499,557		
Increase/(decrease)					
Balance at close of the month	829,499,557	RMB1.00	RMB829,499,557		
(2) Stock code :06839Descrip	ption :	H Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	363,713,900	RMB1.00	RMB363,713,900		
Increase/(decrease)					
Balance at close of the month	363,713,900	<u>RMB1.00</u>	RMB363,713,900		

2. Preference Shares

Stock code :	N/A	Description :			
		No. e	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N</u>	/A Des	scription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month			
Increase/(decrease)				
Balance at close of th	ne month			

Total authorised share capital at the end of the month (State
currency) :RMB1,193,213,457

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	Domestic Shares	H Shares	shares	of shares
Balance at close of preceding month	829,499,557	363,713,900	N/A	N/A
Increase/ (decrease) during the month			<u>N/A</u>	N/A
Balance at close of the month	829,499,557	363,713,900	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						
<u>3. N/A</u>						
<u>, </u>						
(Note 1)						
		Te	otal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Tominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)		<u> </u>			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B. (Ordinar	y shares)	N/A	
	100	(Preferenc	e shares)	N/A	
		(Oth	ner class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
Stock and (if listed)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd, 11111, 3333)	(' ')		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
				Other class)	N/A	-
			· · · ·	·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)	-	
2. <u>N/A</u>		
	-	
3. <u>N/A</u>		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
	Trigino Ibbae	At price currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(<i>Note 1</i>) Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1 1/ 2 1	1 1/ 2 1

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(dd/llill/yyyy)				N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares					
7.	Redemption of	redeemed (Note 1)	(/	/)		
/.	shares	Redemption date : (dd/mm/yyyy)					
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		AGM approval date: (dd/mm/yyyy)	(/	/)		
		(du/11111/yyyy)				N/A	N/A

			For Main Board a	nd GEM listed issu	ers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordinary sha (Preference sha		
			(Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

As the Company is incorporated in the PRC, the concept of "authorized share capital" is not

applicable. The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Li Bo
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet