

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yunnan Water Investment Co., Limited (the "Company")
Date Submitted	4 June 2015

I. Movements in Authorised Share Capital

1. Ordina	ry Shares

(1) Stock code : <u>N/A</u> Descrip	otion :	Domestic Shares			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		
Balance upon listing on 27 May 2015 (See Remarks)	833,812,357	1.00	833,812,357		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	833,812,357	1.00	833,812,357		
(2) Stock code : 06839 Description : H Shares					
(2) Stock code : <u>06839</u> Descrip	otion :	H Sha	res		
	No. of ordinary shares	H Sha Par value (RMB)	Authorised share capital (RMB)		
(2) Stock code : <u>06839</u> Descrip Balance upon listing on 27 May 2015 (See Remarks)	No. of ordinary	Par value	Authorised share capital		
Balance upon listing on 27 May 2015	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)		

2. Preference Shares

Stock code :	<u>N/A</u> Description :		N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of th	ne month	N/A	<u>N/A</u>	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State* currency) : RMB1,150,085,457

II. Movements in Issued Share Capital

No. of ordi	nary shares	No of preference	No. of other classes		
(1)	(2)	shares	of shares		
833,812,357	316,273,100	N/A	N/A		
Nil	Nil	N/A	N/A		
833,812,357	316,273,100	N/A	N/A		
	(1) 833,812,357 Nil	833,812,357 316,273,100 Nil Nil	(1) (2) Nile 833,812,357 316,273,100 N/A Nil Nil N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	Created	Energiand	Concelled	Lourd		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		Τ.			NT/ A	
		10	tal A. (Ordin		N/A	
			-	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	•			
options (State currenc	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>2. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price				
	(/ /)			
4. N/A				
(/ /) Stock code (if listed)				
Class of shares				
issuable (<i>Note 1</i>) Subscription price				
EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
	i		NT/ 4	
	Tot	al B. (Ordinary shares) (Preference shares)	N/A N/A	
		(Other class)		

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)	or main Doure		a 155acr5
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
<u> </u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N/A
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	27/4
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NIA
						<u>N/A</u>	N/A

S. Serip dividend At price: State currency Issue and allotment (Note 1) $(///)$ 5. Serip dividend At price: State currency Issue and allotment (d/mm/yyyy) $(///)$ FGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Nore 1) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) (///) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) (//) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) (//) N/A N/A 8. Consideration issue At price: State currency Class of shares issuable (More 1) (//) N/A 8. Consideration issue At price: State currency Issue and allotment (More 1) (//) N/A 8. Consideration issue At price: State currency Issue and allotment (d/mm/yyyy) (//) N/A 8. Consideration issue At price: State currency Issue and allotment (d/mm/yyyy) (//) N/A		Type of Issue		F	For Mai	n Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Cancellation date : (///) Idd/mm/yyyy) EGM approval date: (///) Idd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Idd/mm/yyyy) Idd/mm/yyyy) Idd/mm/yyyyy) Idd/mm/yyyy) <								
3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : $(/ / /)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (// /) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (// /) N/A N/A 8. Consideration issue At price : State Issue and allotment (// /) (//) (//) 8. Consideration issue At price : State Issue and allotment (// /) (//) 8. Consideration issue At price : State Issue and allotment (// /) (//)				(Note 1)				
Class of shares	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (N/A N/A State State (M/mn/yyyy) State					(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$) $(d/mm/yyyy)$ N/A N/A EGM approval date: $(//)$) $(d/mm/yyyy)$ N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (//) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (//) N/A N/A 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) (///) (///) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) (///) (///)								
N/A N/A N/A	6.			Cancellation date :	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares Itechnylon date: (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (///) 8. Consideration issue At price: State currency Issue and allotment (///) 8. Consideration issue At price: State currency Issue and allotment (///) Issue and allotment (///) (///) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) (///)								
8. Consideration issue At price : State currency — Issue and allotment $(//)$ Bellin upproval date: $(//)$	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							- 1/2 2	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
					(/ /)	.	27/1
							<u>N/A</u>	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua (<i>Note 1</i>) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	Nil			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Remark 1: The H Shares of the Company were listed on the Main Board of the Stock Exchange of Hong Kong Limited on 27 May 2015.

Remark 2: As the Company is incorporated in the PRC, the concept of "authorized share capital" is not Applicable. The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Li Bo

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*