



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yunnan Water Investment Co., Ltd. (the "Company")

Date Submitted 6 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	<u>N/A</u>	Description :	<u>Domestic Shares</u>	
		No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month		<u>833,812,357</u>	<u>RMB1.00</u>	<u>RMB833,812,357</u>
Increase/(decrease) (Remark 3)		<u>(4,312,800)</u>		<u>RMB(4,312,800)</u>
Balance at close of the month		<u>829,499,557</u>	<u>RMB1.00</u>	<u>RMB829,499,557</u>
(2) Stock code :	<u>06839</u>	Description :	<u>H Shares</u>	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>316,273,100</u>	<u>RMB1.00</u>	<u>RMB316,273,100</u>
Increase/(decrease) (Remark 2)		<u>47,440,800</u>		<u>RMB47,440,800</u>
Balance at close of the month		<u>363,713,900</u>	<u>RMB1.00</u>	<u>RMB363,713,900</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

RMB1,193,213,457

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	Domestic Shares	H Shares		
Balance at close of preceding month	<u>833,812,357</u>	<u>316,273,100</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>(4,312,800)</u>	<u>47,440,800</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>829,499,557</u>	<u>363,713,900</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						
3. N/A						
(/ /)						
(Note 1)						
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N/A</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
				N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
				N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
				N/A	N/A
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
				N/A	N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
6.	Repurchase of shares		Class of shares repurchased _____ (<i>Note 1</i>) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
7.	Redemption of shares		Class of shares redeemed _____ (<i>Note 1</i>) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy)	_____ N/A	_____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)	N/A	N/A
Total E.		(Ordinary shares) N/A	N/A
		(Preference shares) N/A	N/A
		(Other class) N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Remark 1: As the Company is incorporated in the PRC, the concept of “authorized share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.

Remark 2 :On 17 June 2015, 43,128,000 H Shares were issued by the Company pursuant to the full exercise of over-allotment option and 4,312,800 H Shares were converted from the Company’s Domestic Shares and transferred to NSSF in accordance with the relevant PRC regulations regarding the transfer of state-owned shares upon the exercise of the full over-allotment option. As a result, the total number of H Shares was 363,713,900 as at 17 June 2015.

Remark 3: On 17 June 2015, 4,312,800 Domestic Shares were cancelled in the Register of Members of Domestic Shares. And on 17 June 2015, such 4,312,800 Domestic Shares were converted to the Company’s H Shares and transferred to NSSF in accordance with the relevant PRC regulations regarding the transfer of state-owned shares. As a result, the total number of Domestic Shares was 829,499,557 as at 17 June 2015.

Submitted by: Li Bo

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet*