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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

**VOLUNTARY ANNOUNCEMENT
SUCCESSFUL BID FOR CONCESSION RIGHTS
OF PROJECTS IN ANHUI PROVINCE**

This announcement is made by Yunnan Water Investment Co., Limited (the “**Company**”) on a voluntary basis to update the business development status of the Company.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 15 July 2015, the Company officially won the bid for the concession rights of the Xiao County water supply and wastewater treatment projects (the “**Xiao County Water Supply and Wastewater Treatment Projects**”) in Xiao County, Anhui Province, the People’s Republic of China (the “**PRC**”).

The Xiao County Water Supply and Wastewater Treatment Projects consist of the following projects: (1) water supply project, including three tap water supply plants, among which each of the tap water supply plant I (the “**Tap Water Supply Plant I**”) and plant II (the “**Tap Water Supply Plant II**”) has a total designed daily capacity of 30,000 tonnes, and plant III (Fengbei New Town 鳳北新城, the “**Tap Water Supply Plant III**”) has a total designed daily capacity of 60,000 tonnes (with a total designed daily capacity of 20,000 tonnes for the first phase of the Tap Water Supply Plant III); and (2) wastewater treatment project, with a total designed daily capacity of 30,000 tonnes for first phase (the “**Wastewater Treatment Plant Phase I**”), and a total designed daily capacity of 30,000 tonnes for second phase (the “**Wastewater Treatment Plant Phase II**”). The wastewater effluent will meet the Class I Standard A (the highest treated wastewater standard) stipulated in the Integrated Wastewater Discharge Standard (《城鎮污水處理廠污染物排放標準》) (GB18918-2002) jointly promulgated by the Ministry of Environmental Protection of the PRC and The General Administration of Quality Supervision, Inspection and Quarantine of the PRC on 24 December 2002 (as amended on 8 May 2006).

The Xiao County Water Supply and Wastewater Treatment Projects will be carried out by concession arrangement, and will be invested, constructed, operated and transferred to the relevant government by a project company to be established by the Company in Xiao County. The Tap Water Supply Plant I and Tap Water Supply Plant II will adopt the TOT (Transfer-Operate-Transfer) project model, and Tap Water Supply Plant III will adopt the BOT (Build-Operate-Transfer) project model. The Wastewater Treatment Plant Phase I will adopt the TOT (Transfer-Operate-Transfer) project model, and the Wastewater Treatment Plant Phase II will adopt the BOT (Build-Operate-Transfer) project model.

The Xiao County Water Supply and Wastewater Treatment Projects, being the Company's first project in the Anhui Province, will serve as a solid base for the Company to fully expand its business into the Northern Jiangsu, Southwestern Shandong and Northern Anhui markets by leveraging on the geographical advantage of Xiao County as the intersection of the Jiangsu, Shandong, Henan and Anhui Provinces. The Xiao County Water Supply and Wastewater Treatment Projects will also bring new opportunities for the Company to achieve joint development of cross-regional markets and coordinated operation of projects.

None of the directors or the substantial shareholders of the Company has any direct or indirect interests in the Xiao County Water Supply and Wastewater Treatment Projects.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Hong Kong, 15 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*