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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

ANNOUNCEMENT

INSIDE INFORMATION AND RESUMPTION OF TRADING

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

On 19 August 2015, one of the Company's substantial shareholders, Beijing OriginWater, published its interim report for the six months ended 30 June 2015, which contained certain financial information of the Company for the same period.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted since 1:02 p.m. on Wednesday, 19 August 2015, pending release of this announcement. The Company has applied to the Stock Exchange for resumption of trading in the share of the Company with effect from 9:00 a.m. on Friday, 21 August 2015.

This announcement is made by Yunnan Water Investment Co., Limited (the "**Company**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Inside Information

Beijing OriginWater Technology Co., Ltd. (北京碧水源科技股份有限公司) (“**Beijing OriginWater**”), one of the Company’s substantial shareholders, is a company listed on the Shenzhen Stock Exchange. As at the date of this announcement, Beijing OriginWater holds approximately 24.02% of the total issued share capital of the Company.

Beijing OriginWater publishes interim and annual reports in accordance with the ongoing disclosure obligations applicable to a company listed on the Shenzhen Stock Exchange. It has come to the attention of the board of directors of the Company (the “**Board**”) that Beijing OriginWater has, on 19 August 2015, published its interim report for the six months ended 30 June 2015 on the website of Shenzhen Stock Exchange (the “**Beijing OriginWater Interim Report**”). The Beijing OriginWater Interim Report contained certain financial information of the Company and its subsidiaries (the “**Group**”) for the same period, which included the following key financial information:

	Unit: RMB	
	Balance as at 30 June 2015/amount incurred for the six months ended 30 June 2015	Balance as at 31 December 2014/amount incurred for the six months ended 30 June 2014
Current assets	3,035,425,825.18	1,934,301,226.96
Non-current assets	3,228,727,691.76	3,030,322,648.89
Total assets	6,264,153,516.94	4,964,623,875.85
Current liabilities	955,886,923.51	1,178,043,532.46
Non-current liabilities	1,035,284,095.51	965,509,057.64
Total liabilities	1,991,171,019.02	2,143,552,590.10
Minority interest	392,878,617.21	382,914,896.45
Total equity attributable to equity holders of the Company	3,880,103,880.72	2,438,156,389.30
Revenue	294,398,726.88	168,928,562.61
Net profit	42,183,388.84	19,346,915.25
Total comprehensive income	42,183,388.84	19,346,915.25
Net profit attributable to equity holders of the Company	32,219,668.09	N/A ^{note}

Note: Net profit attributable to equity holders of the Company for the six months ended 30 June 2014 was not disclosed in the Beijing OriginWater Interim Report.

The above financial information of the Company contained in the Beijing OriginWater Interim Report was unaudited and unreviewed preliminary management accounts prepared in accordance with the China Accounting Standards for Business Enterprises, and such financial information is different from the Company's financial results and related financial information for the six months ended 30 June 2015 prepared in accordance with the Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants. As such, the financial results and related information of the Company set forth in the Beijing OriginWater Interim Report may not be directly comparable to the financial results and related financial information that the Company discloses as a company listed on the Main Board of the Stock Exchange, and it is expected that there will be differences.

Potential investors and shareholders of the Company are advised that there is no indication or assurance from the Company that the financial results of the Group for the six months ended 30 June 2015 will be the same as those presented in the Beijing OriginWater Interim Report.

It is expected that the Company will publish its 2015 interim results announcement on or around Friday, 28 August 2015.

Potential investors and shareholders of the Company are advised to exercise caution and not to place undue reliance on the financial information of the Company set forth in the Beijing OriginWater Interim Report when dealing in the shares of the Company.

Resumption of Trading

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted since 1:02 p.m. on Wednesday, 19 August 2015, pending release of this announcement. The Company has applied to the Stock Exchange for resumption of trading in the share of the Company with effect from 9:00 a.m. on Friday, 21 August 2015.

By Order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, PRC,
21 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification only*