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雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

(a joint stock limited liability company incorporated in the People's Republic of China)

**(Stock code: 6839)**

## **POLL RESULTS OF 2015 THIRD EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice and the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited\* (the “**Company**”) dated 1 September 2015 in relation to the 2015 third extraordinary general meeting (the “**EGM**”) to be held on 16 October 2015. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

### **Poll Results of the EGM**

The EGM has been held at 9:30 a.m. on Friday, 16 October 2015 at Conference Room 1503, 15th Floor, Block A Hichens International, 1088 Haiyan Zhong Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The EGM has been held in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Xu Lei, the chairman of the Board, was unable to chair the EGM due to work arrangement and Mr. Jiao Jun, a non-executive Director, has been designated by the Board as the chairman of the EGM in accordance with the requirements of the Articles of Association.

As at the date of the EGM, the total number of issued Shares of the Company entitling the holders thereof to attend and vote on the resolutions considered at the EGM was 1,193,213,457 Shares, including 829,499,557 Domestic Shares and 363,713,900 H Shares. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Shareholders and proxies attending the EGM held an aggregate of 858,225,830 Shares, representing approximately 71.93% of the total number of Shares in issue of the Company with voting rights. All the resolutions considered at the EGM were

voted by way of poll. The Company has appointed Da Hua Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in Mainland China and listed in Hong Kong) as the scrutineer at the EGM in respect of voting by poll.

The poll results of the resolutions proposed at the EGM are as follows:

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on the General Mandate for the issuance of Corporate Onshore and Offshore Debt Financing Instruments: 1.1 Issuer, size and method of issuance; 1.2 Types of debt financing instruments; 1.3 Term of maturity of debt financing instruments; 1.4 Interest rate of debt financing instruments; 1.5 Guarantee and other arrangements; 1.6 Use of proceeds; 1.7 Issue price; 1.8 Target of issuance; 1.9 Listing of debt financing instruments; 1.10 Repayment protection measures of debt financing instruments; 1.11 Valid period of resolutions; 1.12 Authorization matters for the issuance of Corporate Onshore and Offshore Debt Financing Instruments.	858,225,830 100.00%	0 0.00%	0 0.00%

Ordinary Resolution		Number of Votes (%)		
		For	Against	Abstain
2.	To consider and approve the resolution on the provision of guarantee for the loans of Dali Water	855,653,557 99.70%	2,572,273 0.30%	0 0.00%

As more than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of resolution numbered 1, the resolution was duly passed as special resolution.

As more than half of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of resolution numbered 2, the resolution was duly passed as ordinary resolution.

For details of the resolutions please refer to the Circular.

By Order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Xu Lei**  
*Chairman*

Kunming, PRC,  
16 October 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.*

\* *For identification purposes only*