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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING IN THE COMPANY BY
THE CONTROLLING SHAREHOLDER**

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) on a voluntary basis. On 16 November 2015, the Company has been informed by Yunnan Metropolitan Construction Investment Co., Ltd.* (“**YMCI**”, the controlling shareholder of the Company) that it has purchased during the period from 11 November to 13 November 2015, through its wholly-owned subsidiary Caiyun International Investment Limited (彩雲國際投資有限公司), an aggregate of 1,232,000 H shares of the Company (the “**Increase in Shareholding**”) via the trading system of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Subject to the market conditions, YMCI intends to continue to increase its direct and/or indirect shareholding in the Company through the trading system of the Stock Exchange. The board of directors of the Company (the “**Board**”) believes that the Increase in Shareholding represents the long-term commitment of the controlling shareholder to the Company and its full confidence in the development prospects of the Company.

Immediately following completion of the Increase in Shareholding, YMCI (together with its concert parties) will be interested in 362,719,162 shares in the Company, representing approximately 30.40% of the total issued share capital of the Company.

Based on the information available to the Company and to the best knowledge of the Board, the Company has maintained sufficient public float of the issued shares of the Company as at the date of this announcement. The Company will continue to monitor the increase in shareholding of the Company by its controlling shareholder and will comply with its disclosure obligations in time in accordance with the relevant rules and regulations.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, PRC

16 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*