

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 6839)**

**ANNOUNCEMENT  
PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 30 November 2015, the Company has been informed by Yunnan Metropolitan Construction Investment Co., Ltd.\* (雲南省城市建設投資集團有限公司) (“**YMCI**”), which holds 100% equity interest in Yunnan Province Water Industry Investment Co., Ltd.\* (雲南省水務產業投資有限公司) (“**Yunnan Province Water**”) and is a controlling shareholder (as defined under the Listing Rules) of the Company, that YMCI has pledged the 100% equity interests in Yunnan Province Water held by it in favour of a financial institution as security for a loan of YMCI.

As of the date of this announcement, Yunnan Province Water directly holds 361,487,162 domestic shares in the Company, representing 30.3% of the total issued share capital of the Company. On 27 November 2015, YMCI completed the equity pledge registration procedures with the Administration for Industry and Commerce of Guandu District, Kunming City\* (昆明市官渡區工商行政管理局).

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Xu Lei**  
*Chairman*

Kunming, the PRC  
30 November 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.*

*\* For identification purposes only*