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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the notice and the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 15 April 2016 in relation to the annual general meeting (the “**AGM**”) to be held on 7 June 2016. Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The AGM was held at 10:00 a.m. on Tuesday, 7 June 2016 at Conference Room 1503, 15th Floor, Block A, He Cheng International, 1088 Haiyuan Zhong Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The AGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Xu Lei, the chairman of the Board and a non-executive Director, chaired the AGM.

As at the date of the AGM, the total number of issued Shares entitling the Shareholders to attend and vote on the resolutions considered at the AGM was 1,193,213,457 Shares, including 829,499,557 Domestic Shares and 363,713,900 H Shares. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM.

The Shareholders and proxies attending the AGM held an aggregate of 825,919,843 Shares, representing approximately 69.22% of the total number of Shares in issue with voting rights as at the date of the AGM. All the resolutions considered at the AGM were voted by way of poll. The Company has appointed Da Hua Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in the PRC and listed in Hong Kong) as the scrutineer at the AGM in respect of voting by poll.

The resolutions proposed at the AGM were considered and passed by way of registered ballot and the poll results are as follows:

ORDINARY RESOLUTIONS^(Note)		For	Against	Abstain
1.	To consider and approve the Report of the Board for the year ended 31 December 2015.	825,919,843 100.00%	0 0.00%	0 0.00%
2.	To consider and approve the Report of the Supervisory Committee of the Company for the year ended 31 December 2015.	825,919,843 100.00%	0 0.00%	0 0.00%
3.	To consider and approve the Auditors' Report and the audited financial statements of the Company for the year ended 31 December 2015.	825,919,843 100.00%	0 0.00%	0 0.00%
4.	To consider and approve the final financial accounts for the year ended 31 December 2015 and the financial budget for the year ended 31 December 2016.	825,919,843 100.00%	0 0.00%	0 0.00%
5.	To consider and approve the profit distribution plan and final dividend distribution plan of the Company for the year ended 31 December 2015, and to authorize the Board to distribute final dividend to the Shareholders.	825,919,843 100.00%	0 0.00%	0 0.00%
6.	To consider and approve the re-appointment of PricewaterhouseCoopers Zhong Tian LLP as the PRC auditors and PricewaterhouseCoopers as the international auditors of the Company to hold office until the conclusion of the next annual general meeting, and to authorize the Board to fix their remuneration.	825,655,843 99.97%	264,000 0.03%	0 0.00%
7.	To consider and approve the appointment of Mr. Dai Richeng as an executive Director, and to authorize the Board to fix his remuneration and to enter into a service contract with Mr. Dai on and subject to such terms and conditions as the Board shall think fit.	805,739,843 97.56%	20,180,000 2.44%	0 0.00%

SPECIAL RESOLUTIONS <i>(Note)</i>		For	Against	Abstain
8.	To consider and approve the grant of the General Mandate to the Board to allot, issue and deal with additional Domestic Shares and H Shares not exceeding 20% of the Domestic Shares in issue and 20% of the H Shares in issue of the Company, and to authorize the Board to make corresponding amendments to the Articles of Association as it thinks fit to reflect the new capital structure after allotment or issue of Shares.	823,867,157 99.75%	2,052,686 0.25%	0 0.00%
9.	To consider and approve the proposed amendments to Article 11 of the Articles of Association, and to authorize the Board to take all such actions and handle such documents and other such matters as it considers necessary or expedient at its sole discretion for such amendment.	825,919,843 100.00%	0 0.00%	0 0.00%

Note: Please refer to the Circular for details of the resolutions.

As more than half of the votes from the Shareholders and proxies attending and having the rights to vote at the AGM were cast in favour of the abovementioned ordinary resolutions numbered 1 to 7, the resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes from the Shareholders and proxies attending and having the rights to vote at the AGM were cast in favour of the abovementioned special resolutions numbered 8 and 9, the resolutions were duly passed as special resolutions.

PAYMENT OF FINAL DIVIDEND

As approved by the Shareholders at the AGM, the Board is pleased to announce the following details in respect of the payment of final dividend of the Company for the year ended 31 December 2015 to the Shareholders:

The final dividend will be paid in cash on or before 28 July 2016 to the Shareholders whose names appeared on the register of members of the Company on 19 June 2016. The final dividend for the year ended 31 December 2015 is denominated and declared in RMB. The Company declared a dividend of RMB0.1 per Share (tax inclusive). Dividend for Domestic Shares will be paid in RMB, while dividend for H Shares will be paid in HK\$. The relevant exchange rate for conversion was calculated based on the average median exchange rate for converting RMB into HK\$ as quoted by the

China Foreign Exchange Trading Center (i.e. HK\$1 to RMB0.846026) for the week immediately before the date on which the dividend is declared (i.e. 7 June 2016). As such, the dividend to be paid to the holders of H Shares is HK\$0.1182 per Share (tax inclusive).

Please refer to the Circular for matters regarding taxation on payment of the final dividend and the closure of the register of members of the Company.

APPOINTMENT OF DIRECTOR

Reference is made to the Company's announcement dated 22 March 2016 in relation to the proposed appointment of Mr. Dai Richeng ("**Mr. Dai**") as an executive Director. The abovementioned resolution numbered 7 regarding the appointment of Mr. Dai as an executive Director was duly passed. The appointment of Mr. Dai as an executive Director has taken effect as at the date of this announcement.

Biographical details of Mr. Dai and other relevant information required to be disclosed under Rule 13.51(2) of the Listing Rules were set out in the Circular. As at the date of this announcement, Mr. Dai has resigned as the general manager of Beijing OriginWater Technology Co., Ltd.* (北京碧水源科技股份有限公司), a substantial Shareholder of the Company, and the shares of which are listed on the Shenzhen Stock Exchange (stock code: 300070). Save as disclosed above, there are no changes to other information.

Mr. Dai has entered into a service contract with the Company regarding his appointment as an executive Director for a term commencing from the effective date of his appointment to the expiration of the term of the first session of the Board of the Company. As the abovementioned resolution numbered 7 regarding the remuneration of Mr. Dai was duly passed, the remuneration for Mr. Dai to serve as an executive Director will be paid in compliance with the remuneration management rules of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC
7 June 2016

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Liu Xujun, Mr. Huang Yunjian and Mr. Dai Richeng, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ma Shihao and Mr. Ren Gangfeng.

** For identification purposes only*