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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POLL RESULTS OF THE 2016 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the notice and the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 11 March 2016 in relation to the 2016 first extraordinary general meeting (the “**EGM**”) to be held on 26 April 2016. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Poll Results of the EGM

The EGM has been held at 10:00 a.m. on Tuesday, 26 April 2016 at Conference Room 1503, 15th Floor, Block A He Cheng International, 1088 Haiyuan Zhong Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The EGM has been held in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Xu Lei, the chairman of the Board, chaired the EGM.

As at the date of the EGM, the total number of issued Shares of the Company entitling the holders thereof to attend and vote on the resolutions considered at the EGM was 1,193,213,457 Shares, including 829,499,557 Domestic Shares and 363,713,900 H Shares. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Shareholders and proxies attending the EGM held an aggregate of 840,883,843 Shares, representing approximately 70.47% of the total number of Shares in issue of the Company with voting rights as at the date of the EGM. All the resolutions considered at the EGM were voted by way of poll. The Company has appointed Da Hua Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in the PRC and listed in Hong Kong) as the scrutineer at the EGM in respect of voting by poll.

The poll results of the resolutions proposed at the EGM are as follows:

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve the resolution on granting the General Mandate for the registration and issuance of the Corporate Onshore and Offshore Debt Financing Instruments:			
	1.1 Issuing entity, size and method of issuance;			
	1.2 Types of debt financing instruments;			
	1.3 Term of debt financing instruments;			
	1.4 Interest rate of debt financing instruments;			
	1.5 Guarantee and other arrangements;	829,788,843	11,095,000	0
	1.6 Use of proceeds;	98.68%	1.32%	0.00%
	1.7 Issue price;			
	1.8 Targets of issuance;			
	1.9 Listing of debt financing instruments;			
	1.10 Safeguard measures for repayment of debt financing instruments;			
	1.11 Validity period of resolution; and			
	1.12 Authorization for the registration and issuance of Corporate Onshore and Offshore Debt Financing Instruments.			

Special Resolution		Number of Votes (%)		
		For	Against	Abstain
2.	To consider and approve the provision of guarantees by the Group from the date on which this resolution is passed until the date when annual general meeting is due to be convened in 2017, with details set out as follows:			
	(i) The Company will provide guarantees to the credit business and other businesses of banks and other financial institutions of onshore subsidiaries controlled by the Company, and provide guarantees to the credit business and other businesses of banks and other financial institutions of offshore subsidiaries controlled by the Company pursuant to the relevant requirements of the PRC; and	828,223,157 98.49%	12,660,686 1.51%	0 0.00%
	(ii) Guarantees to the credit business of banks and other financial institutions and other businesses will be provided by onshore and offshore subsidiaries controlled by the Company to each other pursuant to the relevant requirements of the PRC.			
	The total amount of the guarantees to be provided by the Company and subsidiaries controlled by the Company within and outside the PRC pursuant to paragraphs (i) and (ii) above shall not exceed RMB2,000 million (inclusive of RMB2,000 million).			

As more than two-thirds of the votes from the Shareholders (including proxies) attending and having the rights to vote at the EGM were cast in favour of the resolutions numbered 1 and 2, the resolutions were duly passed as special resolutions.

For details of the resolutions please refer to the Circular.

By Order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC,

26 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ma Shihao and Mr. Ren Gangfeng.

** For identification purposes only*