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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

ANNOUNCEMENT

INSIDE INFORMATION

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board has recently been informed that Beijing OriginWater has published, on 14 April 2016, its annual report for the year ended 31 December 2015 on the website of Shenzhen Stock Exchange, which contains certain financial information of the Group for the same period.

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Inside Information

Beijing OriginWater Technology Co., Ltd.* (北京碧水源科技股份有限公司) (“**Beijing OriginWater**”), one of the Company’s substantial shareholders (as defined under the Listing Rules), is a company listed on the Shenzhen Stock Exchange. As at the date of this announcement, Beijing OriginWater holds approximately 24.02% of the total issued share capital of the Company.

The board of directors of the Company (the “**Board**”) has recently been informed that Beijing OriginWater has published, on 14 April 2016, its annual report for the year ended 31 December 2015 on the website of Shenzhen Stock Exchange (the “**Beijing OriginWater Annual Report**”) in accordance with the ongoing disclosure obligations applicable to a company listed on the Shenzhen Stock Exchange. The Beijing OriginWater Annual Report contains certain financial information of the Group for the same period, which includes the following:

	Balance as at 31 December 2015/ amount recorded for the year ended 31 December 2015 (RMB)	Balance as at 31 December 2014/ amount recorded for the year ended 31 December 2014 (RMB)
Current assets	4,050,811,706.25	1,934,301,226.96
Non-current assets	5,172,197,533.90	3,030,322,648.90
Total assets	9,223,009,240.15	4,964,623,875.86
Current liabilities	2,121,342,406.00	1,178,043,532.46
Non-current liabilities	2,330,855,913.38	965,509,057.64
Total liabilities	4,452,198,319.38	2,143,552,590.10
Minority interest	675,877,774.28	382,914,896.46
Equity attributable to shareholders of the Company	4,094,933,146.49	2,438,156,389.30
Revenue	1,091,434,028.92	766,336,528.79
Net profit	325,016,463.27	201,052,991.18
Total comprehensive income	325,813,324.46	200,960,881.48

The financial information of the Group as set out in the Beijing OriginWater Annual Report was based on the audited management accounts prepared in accordance with the China Accounting Standards for Business Enterprises, and such financial information is different from the Group's audited financial results and related financial information for the year ended 31 December 2015 prepared in accordance with the Hong Kong Financial Reporting Standards as set out in the the Company's 2015 annual report. As such, the financial information of the Group set forth in the Beijing OriginWater Annual Report may not be directly comparable to the audited financial results and related financial information published by the Company as a company listed on the Main Board of the Stock Exchange, and there are differences between the two sets of financial information.

Potential investors and shareholders of the Company are advised that there is no indication or assurance from the Company that the audited financial results of the Group for the year ended 31 December 2015 are the same as those presented in the Beijing OriginWater Annual Report.

Potential investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company and not to place undue reliance on the financial information of the Group as set forth in the Beijing OriginWater Annual Report.

By Order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, PRC,
14 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors of the Company are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ma Shihao and Mr. Ren Gangfeng.

** For identification purposes only*