

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/05/2016				
To : Hong Kong Exchang	es and Clea	ring Limited				
Name of Issuer Yunnan Water Investment Co., Limited (the "Company")						
Date Submitted	1 June 20	016				
I. Movements in Authoris	ed Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : N/A	Descrip	otion :	Domestic	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	ding month	829,499,557	RMB1.00	RMB829,499,557		
Increase/(decrease)						
Balance at close of the m	onth	829,499,557	RMB1.00	RMB829,499,557		
(2) Stock code :0683	9Descrip	otion :	H Sha	ares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month	363,713,900	RMB1.00	RMB363,713,900		
Increase/(decrease)						
Balance at close of the m	onth	363,713,900	RMB1.00	RMB363,713,900		

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		ЛВ1,193,213,457

II. Movements in Issued Share Capital

	No. of ordir Domestic Shares	nary shares H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	829,499,557	363,713,900	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>		N/A	N/A
Balance at close of the month	829,499,557	363,713,900	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) **3.** N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(, ,	/				
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	, ,					
(dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	_
			(0	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares Currency		e Issuer which Amount at close of	ch are to be Liste	ed) Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amoun		preceding	during the	close of the	แเซเซเบ	month
Class and description	outstandi	ng	month	month	month		
1. N/A	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			,				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	_						
-	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
	` '			Total C. (Ordina	ary shares)	N/A	
					ce shares)	N/A	_
				•	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
•	(/ /)		
	shares (Note 1)		
2	N/A		
٥.	N/A		
	(/ /)		
•	shares (Note 1)		
•			•
•	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	•
•	(Other class)	N/A	•
			•

	No. of new shares of
iss d he n p	ssuer which may be issued pursuant hereto as a close of the month
	monur
<u>A</u>	N/A
<u>A</u>	N/A
<u>A</u>	N/A
<u>A</u>	N/A
	I/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33.11111)			<u>N/A</u>	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				s) <u>N/A</u> s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E	E): (1)	Nil
			(2	2)	Nil
	otal increase / (decrease) in preference shares d	,	•		N/A
To E	otal increase / (decrease) in other classes of sha):	res during the month (i.e. Total	of A to)	N/A
(7	These figures should be the same as the relevan apital").)	t figures under II above ("Mover	nents	in Issued Si	

Remarks (if any):
As the Company is incorporated in the PRC, the concept of "authorized share capital" is not applicable.
The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Yu Long
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.