

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2016		
To : Hong Kong Exchange	s and Clea	ring Limited		
Name of Issuer		Water Investment Co	o., Limited (the	"Company")
Date Submitted	1 April 2	016		
I. Movements in Authorise	d Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : N/A	Descrip	otion :	Domestic	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	829,499,557	RMB1.00	RMB829,499,557
Increase/(decrease)				
Balance at close of the mo	onth	829,499,557	RMB1.00	RMB829,499,557
(2) Stock code : <u>06839</u>	Descrip	otion :	H Sha	ares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	363,713,900	RMB1.00	RMB363,713,900
Increase/(decrease)				
Balance at close of the mo	onth	363,713,900	RMB1.00	RMB363,713,900

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month		ИВ1,193,213,457

II. Movements in Issued Share Capital

	No. of ordir Domestic Shares	nary shares H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	829,499,557	363,713,900	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>		N/A	<u>N/A</u>
Balance at close of the month	829,499,557	363,713,900	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
2. N/A	(1 1)				
(/ /)						
Stock code (if listed) Class of shares			<u></u>			
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, , ,					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
<u> </u>	(/ /)				
4. N/A						
(/ /)			_			- -
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tot	al B. (Ordina	ary shares)	N/A	
		100		ice shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares Currency		e Issuer which Amount at close of	ch are to be Liste	ed) Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amoun		preceding	during the	close of the	แเซเซเบ	month
Class and description	outstandi	ng	month	month	month		
1. N/A	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			,				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	_						
-	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /)					
	` '			Total C. (Ordina	ary shares)	N/A	
					ce shares)	N/A	_
				•	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Silales (Note 1)		
	A1/A		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	_
	(Preference shares)	N/A	
	(Other class)	N/A	•
	()	- 1,72	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	TAT/A	N T/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6	6. Repurchase of shares	:		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7	Redemption of shares	:		Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8	6. Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			N/A	N/A
				Class of shares				
9	Capital reorganisation			issuable (Note 1) Issue and allotment	(/ /)		
	rcorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						monar
		Class of shares ssuable <i>(Note 1)</i>		_		
- ALDOCA		ssue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
		Total	E. (Ord	linary	/	
			` sh	ares	N/A	-
		(Pret	erence sh (Other o			- -
Total increase / (decrease) in ordi	inary shares during	g the month (i.e. Total	of A to E):	(1)	Nil
				(2)	Nil
Total increase / (decrease) in pref	ference shares du	ring the month (i.e. To	tal of A to	E):		N/A
Total increase / (decrease) in other E):	er classes of share	es during the month (i.	e. Total of	A to		N/A
(These figures should be the sam Capital").)	ne as the relevant t	figures under II above	("Movem	ents i	in Issued Sh	nare

Remarks (if any):
As the Company is incorporated in the PRC, the concept of "authorized share capital" is not
applicable. The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Yu Long
Title: Executive Director
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.