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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POSITIVE PROFIT ALERT

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) is pleased to announce that based on a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2016, it is expected that the Group will record a significant increase in net profit for the six months ended 30 June 2016, as compared to that for the six months ended 30 June 2015.

The Board believes that the growth in net profit of the Group is primarily attributable to (i) the increased contribution to the turnover by the expansion of businesses; and (ii) the increased contribution to the turnover by the newly acquired projects.

As the Company is still in the course of finalising the interim results of the Group for the six months ended 30 June 2016, the information contained in this announcement is only a preliminary assessment by the Board based on the information currently available and the Group’s unaudited consolidated management accounts for the six months ended 30 June 2016, which have not been reviewed by the Company’s external auditor and the Company’s audit committee. The unaudited interim results of the Group for the six months ended 30 June 2016 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC
25 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ren Gangfeng and Mr. Ma Shihao.

** For identification purposes only*