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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

INSIDE INFORMATION

NON-PUBLIC OFFERING OF CORPORATE BONDS

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 7 March 2016 and 26 April 2016, respectively, and the circular of the Company dated 11 March 2016 (the “**Circular**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

At the 2016 first extraordinary general meeting of the Company convened on 26 April 2016, the Shareholders, among others, passed the special resolution on granting the General Mandate for the registration and issuance of the Corporate Onshore and Offshore Debt Financing Instruments. The Board is pleased to announce that the Company has resolved to non-publicly issue the corporate bonds (the “**Bonds**”) with a principal amount of not exceeding RMB1,000,000,000 to qualified investors (the “**Issue**”). Hongta Securities Co., Ltd. (紅塔證券股份有限公司) is the underwriter of the Issue and the net proceeds from the Issue will be used for general working capital and the repayment of bank loans of the Group.

The Shenzhen Stock Exchange has formally accepted the application of the Issue on 16 August 2016.

Holder of Shares or other securities of the Company and potential investors should exercise caution when dealing in the Shares or other securities of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC
17 August 2016

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Hu Song, Mr. Ma Shihao and Mr. Ren Gangfeng.

** For identification purposes only*