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YUNNAN WATER

雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*  
**(Stock code: 6839)**

**INSIDE INFORMATION**

**TENDER AWARD OF “ERHAI MAIN RIVER INFLOW WATERCOURSE  
COMPREHENSIVE TREATMENT” PPP PROJECT IN DALI CITY, YUNNAN  
PROVINCE, THE PRC**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 16 November 2016, the tender for the “Erhai Main River Inflow Watercourse Comprehensive Treatment” Public-Private-Partnership (“**PPP**”) project (the “**Project**”) located in Dali City, Yunnan Province, the People’s Republic of China (the “**PRC**”) has been formally awarded to the Company together with YCIH No.1 Water Resources and Hydropower Construction Co., Ltd.\* (雲南建投第一水利水電建設有限公司) (“**YCIH**”) and Shanghai Municipal Engineering Design Institute (Group) Co., Ltd.\* (上海市政工程設計研究總院(集團)有限公司) (“**Shanghai Municipal Institute**”). The tender was conducted through public bidding organized by the People’s Government of Dali City, Yunnan Province, the PRC. The tender price of the Project is RMB 789,463,060, being the estimated amount of the total investment of the Project.

The Company, YCIH and Shanghai Municipal Institute are primarily responsible for design, construction, procurement, operation, management and maintenance of the Project (the “**Comprehensive Treatment Works**”). The Project involves Comprehensive Treatment Works for watercourses with a total length of approximately 163 kilometers (“**km**”) and certain treatment works including operation, management and maintenance for watercourses with a total length of approximately 319 km.

The Project is the largest watercourse comprehensive treatment PPP project in terms of business scale awarded to the Company up to the date of this announcement. The implementation of the Project will further broaden the Group's business scope and consolidate the leading position of the Group in Yunnan Province as an integrated service provider in the municipal environment sector. The Group will leverage on its funding and technological capabilities to contribute to the enhancement of water quality and improvement of the ecological environment in Erhai based on its extensive experience in environmental treatment.

None of the Directors or substantial shareholders of the Company has any direct or indirect interest in the Project.

To the best knowledge, information and belief of the Directors after making all reasonable enquiries, YCIH, Shanghai Municipal Institute and their ultimate beneficial owners (if applicable) are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

As of the date of this announcement, the Company has not yet entered into any definitive agreement nor has it agreed to any terms or timeline in relation to the Project. In the event that any transactions in relation to the Project, if and when materialised, may constitute notifiable transaction(s) of the Company, the Company will make further announcement(s) as and when appropriate according to the relevant requirements of the Listing Rules.

**Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By Order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Xu Lei**  
*Chairman*

Kunming, the PRC  
16 November 2016

*As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.*

*\* For identification purposes only*