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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

**INSIDE INFORMATION
NON-PUBLIC OFFERING OF CORPORATE BONDS**

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 17 August 2016 (the “**Announcement**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company received the no-objection letter from the Shenzhen Stock Exchange on 21 November 2016 pursuant to which the Shenzhen Stock Exchange expressed no objection to the Company’s application for the non-public issuance of the Bonds with a principal amount of not exceeding RMB1,000,000,000 to qualified investors, (i.e. the Issue). The Bonds shall have a term of maturity not exceeding five years. Hongta Securities Co., Ltd. (紅塔證券股份有限公司) is the underwriter of the Issue. The net proceeds from the Issue will be used for the general working capital and the repayment of bank loans of the Group.

Holders of shares or other securities of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Kunming, the PRC
21 November 2016

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

**For identification purposes only*