

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/2/2017		
To : Hong Kong Exchange	es and Clea	ring Limited		
Name of Issuer		Water Investment Co	o., Limited (the	"Company")
Date Submitted	2 March	2017		
I. Movements in Authorise	ed Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : N/A	Descrip	otion:	Domestic	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	829,499,557	RMB1.00	RMB829,499,557
Increase/(decrease)				
Balance at close of the mo	onth	829,499,557	RMB1.00	RMB829,499,557
(2) Stock code : <u>06839</u>	Descrip	otion :	H Sha	ares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	363,713,900	RMB1.00	RMB363,713,900
Increase/(decrease)				
Balance at close of the mo	onth	363,713,900	RMB1.00	RMB363,713,900

2. Preference Shares						
Stock code : <u>N/A</u> Descript	tion :					
	No. of preference shares	Par value (State currency)	capital			
Balance at close of preceding month_						
Increase/(decrease)		_				
Balance at close of the month _						
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descript	tion :					
	No. of other classes of shares		capital			
Balance at close of preceding month _						
Increase/(decrease)		-				
Balance at close of the month _						
Total authorised share capital at the end of the month (State currency): RMB1,193,213,457						

II. Movements in Issued Share Capital

	No. of ordi Domestic Shares	nary shares H Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	829,499,557	363,713,900	N/A	N/A
Increase/ (decrease) during the month			N/A	<u>N/A</u>
Balance at close of the month	829,499,557	363,713,900	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)				
Particulars of						No. of new shares of	
share option						issuer which may be	
scheme					the month pursuant	issued pursuant	
including EGM	7	Movement durii	na the month		thereto	thereto as at close of	
approval date			.g		=	the month	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A							
shares							
(Note 1)						-	
(Note 1)							
2. N/A							
(/ /)							
shares							
(Note 1)							
(**************************************							
3. N/A							
3. N/A							
(/ /)							
shares							
(Note 1)							
		Tota	IA. (Ordina	ry shares)	N/A		
				ce shares)	N/A		
			•	her class)	N/A		
Total funds raised d	uring the mo	nth from exerci	,	,			
of options (State currency) N/A				N/A			
c. spilotio (ciato ou	,			- 1/1-			
L							

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)	=			
Z. 1V/A						
(/ /)						-
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
3. N/A	(, ,	,	-			
				·		_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubaccintian noise			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	,	=			
						_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
				nce shares)	N/A	_
			•	ther class)	N/A	_

Convertibles (i.e. Convertible	Currency of	Amount close o	at f Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount	precedir		close of the		month
Class and description	outstanding	month	month	month		
1. N/A	_					
-						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	<u>/</u>				
						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
4. N/A	(/ /	<u>/</u>				
						
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_
			•	ice shares)	N/A	_
			(C	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
(/ /)		
shares (Note 1)		
N/A		
(/ /)		
shares (Note 1)		
NI/A		
N/A		
(/ /)		
shares (Note 1)		
Total D (Ordinary charge)	NI/A	
` , ,		
(Outor class)	11/11	•
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A (/ /) shares (Note 1)	No. of new shares of issuer issued during the month pursuant thereto I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A (/ /)

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22)			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/4	37/4
							N/A	
				Class of shares				
2	Diocina	A4 maiss .	State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	37/4
							N/A	
				Class of shares				
_	Denvis is a			issuable (Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11//1	11///

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(dd/iiii/yyyy)				N/A	N/A
	5			repurchased (Note 1)	,	, ,	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		, ,			
				EGM approval date: (dd/mm/yyyy)	(/	′ /)		
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	′ /)		
				EGM approval date:	(/	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
				issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		' /)		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(GG/IIIII/yyyy)				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (1)	Nil
	(2	2)	Nil
Total increase / (decrease) in preference shares	,		N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued Si	

Remarks (if any):
As the Company is incorporated in the PRC, the concept of "authorized share capital" is not applicable.
The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Yu Long
Title: Executive Director
(Director, Secretary or other duly authorised officer)
(Birostor, Goordiary or outlor daily dutilonged embor)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.