

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/3/2017				
To : Hong Kong Exchanges	s and Clea	ring Limited				
Name of Issuer	Yunnan V	Water Investment Co	o., Limited (the	"Company")		
Date Submitted	5 April 20	017				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : N/A	Descrip	otion:	Domestic	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month	829,499,557	RMB1.00	RMB829,499,557		
Increase/(decrease)	-					
Balance at close of the mo	nth	829,499,557	RMB1.00	RMB829,499,557		
(2) Stock code : <u>06839</u>	Descrip	otion :	H Sha	ares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ing month	363,713,900	RMB1.00	RMB363,713,900		
Increase/(decrease)						
Balance at close of the mo	nth	363,713,900	RMB1.00	RMB363,713,900		

2. Preference Shares					
Stock code : <u>N/A</u> Descript	tion :				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month _		- <u> </u>			
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : <u>N/A</u> Descript	tion :				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month _					
Total authorised share capital at the end of the month (State currency): RMB1,193,213,457					

II. Movements in Issued Share Capital

	Domestic	nary shares	No of preference	
	Shares H Shares		shares	classes of shares
Balance at close of preceding month	829,499,557	363,713,900	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>		N/A	<u>N/A</u>
Balance at close of the month	829,499,557	363,713,900	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement during	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Crantad	Eversised	Cancelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						-
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3. N/A						
<u>0.17/A</u>						
·						
(/ /)						
shares						-
(Note 1)						
		Total	A. (Ordina			
			(Preference			
			(Ot	her class)	N/A	
Total funds raised du	Total funds raised during the month from exercise					
of options (State cur				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d		No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	,	_			
						_
(/ /) Stock code (if listed) Class of shares			_			
			_			
Subscription price EGM approval date (if applicable)		.	_			
(dd/mm/yyyy) 3. N/A	(/ /)	_			
0.17/11						
						_
(/ /)						
Stock code (if listed)			_			
Cub comintion maios			_			
EGM approval date			_			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
7.17/1						
(/ /)						
Stock code (if listed) Class of shares			_			
incomple (Nata 4)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)	_			
		Total	B (Ordina	ary shares)	N/A	
		IUIdi		nce shares)	N/A N/A	_
			•	Other class)	N/A	_

Convertibles (i.e. Convertibles Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
-						
Otaal and off Pate 1						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, , , ,					
	<u> </u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
-	<u> </u>					
	<u></u>					
Ota ali anada (if linta d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(iii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina	ary shares)_	N/A	<u>-</u>
				ce shares)	N/A	<u>-</u> .
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)	_	
		-
2. <u>N/A</u>		
(_	
Shares (Note 1)		<u>-</u>
3. N/A		
(/ /) shares (Note 1)	_	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or loode							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,,,,,,,			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/11111/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , ,			N/A	N/A
				repurchased (Note 1)	, , ,	`		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olara di salama		
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date: (dd/mm/yyyy) 		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	S) N/A S) N/A	-
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	Nil
	()	2)	Nil
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of E):	shares during the month (i.e. Total of A to)	N/A
(These figures should be the same as the rele Capital").)	vant figures under II above ("Movements	in Issued S	

Remarks (if any):
As the Company is incorporated in the PRC, the concept of "authorized share capital" is not applicable.
The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Yu Long
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Title: Executive Director (Director Connector on other duly such price defices)
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.