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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 6839)

INSIDE INFORMATION

TENDER AWARD OF PPP PROJECT FOR COMPREHENSIVE UTILIZATION OF WATER RESOURCES AND INTEGRATION OF URBAN AND RURAL SANITATION IN LUO YUAN COUNTY, FUJIAN PROVINCE, THE PRC

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that the comprehensive utilization of water resources and integration of urban and rural sanitation public-private-partnership (“**PPP**”) project (the “**Project**”) in Luoyuan County, Fujian Province, the People's Republic of China (the “**PRC**”), which is granted by the Water Conservancy Bureau of Luoyuan County* (羅源縣水利局) and is authorized by the People's Government of Luoyuan County, Fujian Province, the PRC, has been formally awarded to the Company together with Fujian Dongfei Environmental Group Co., Ltd.* (福建東飛環境集團有限公司) (“**Fujian Dongfei**”) and Xiamen Anneng Construction Co., Ltd.* (廈門安能建設有限公司) (“**Xiamen Anneng**”), by way of public tender. The total estimated investment amount of the Project is RMB1,335,000,000.

The Project comprises water resources programs (the “**Water Resources Projects**”), which mainly include reservoir projects and government supporting projects and sanitation programs. The total estimated investment amount of the Water Resources

Projects is approximately RMB987,000,000. The Company and the government designated entity will jointly establish the project company for the Water Resources Projects which will be responsible for the investment and financing, engineering construction, operation and maintenance of the Water Resources Projects within the area of Luoyuan County, Fujian Province, the PRC.

The Project is the first PPP project for comprehensive treatment of water environment awarded to the Company in Fujian Province, the PRC. The implementation of the Project can further expand the business scope of the Group and enhance the Group's comprehensive competitiveness for carrying out environmental protection projects in the more developed provinces outside Yunnan Province in the PRC. With the Project as a strategic point, the Group will continue to expand the environmental protection projects in Fujian Province, the PRC to enhance the profitability of the Group by taking full advantage of the capital and technology strength.

To the best knowledge, information and belief of the Directors after making all reasonable enquiries, none of the Directors or substantial shareholders of the Company has any direct or indirect interest in the Project.

To the best knowledge, information and belief of the Directors after making all reasonable enquiries, Fujian Dongfei, Xiamen Anneng and their ultimate beneficial owners (if applicable) are third parties independent of the Company and its connected persons (as defined in the Listing Rules).

In the event that any transactions in relation to the Project, if and when materialised, may constitute notifiable transaction(s) on the part of the Company, the Company will make further announcement(s) as and when appropriate and comply with the relevant requirements in accordance with the Listing Rules.

By Order of the Board
Yunnan Water Investment Co., Limited*
Jiao Jun
Acting Chairman

Kunming, the PRC
12 May 2017

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Jiao Jun (Acting Chairman), Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*