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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcement dated 5 January 2017 published by Yunnan Water Investment Co., Limited* (the “**Company**”) in respect of the receipt of the approval document from the National Development and Reform Commission of the People’s Republic of China (the “**NDRC**”) pursuant to which NDRC approved the public issuance of the green bonds (the “**Bonds**”) at nominal value of not exceeding RMB550,000,000 by the Company. The Bonds were successfully issued and listed on the Shanghai Stock Exchange (上海證券交易所) (the “**SSE**”) on 1 June 2017; and the announcement of the Company dated 31 August 2017 in relation to the publication of the “Half-yearly Report on Bonds of Yunnan Water Investment Company Limited* (《雲南水務投資股份有限公司公司債券半年度報告》) on the website of Chinabond (中國債券信息網).

In accordance with the relevant requirements of the Rules Governing the Listing of Bonds on the SSE* (《上海證券交易所債券上市規則》), the Company has published the “Announcement on Changes in the Chairman and Directors of Yunnan Water Investment Co., Limited*” (《雲南水務投資股份有限公司關於董事長及董事發生變動的公告》) and the “Announcement on the Cumulative New Borrowing for the Current Year Exceeding Twenty Percent of the Net Assets for the End of Previous

Year of Yunnan Water Investment Co., Limited*” (《雲南水務投資股份有限公司關於當年累計新增借款超過上年末淨資產百分之二十的公告》) on the website of SSE (<http://www.sse.com.cn/disclosure/board/announcement/corporate/>) and the website of Chinabond (<http://www.chinabond.com.cn/d2s/index.html>) for the information of the shareholders and potential investors of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*

Yang Tao

Chairman

Kunming, the PRC

4 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.

** For identification purposes only*