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雲南水務投資股份有限公司
Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

**(1) POLL RESULTS OF THE 2018 FIRST EXTRAORDINARY
GENERAL MEETING
AND
(2) ELECTION OF SUPERVISOR**

Reference is made to the notice and the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 21 November 2017 in relation to the 2018 first extraordinary general meeting (the “**EGM**”) to be held on 5 January 2018. Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

(1) POLL RESULTS OF THE EGM

The EGM was held at 10:00 a.m. on Friday, 5 January 2018 at Conference Room 1503, 15th Floor, Block A, He Cheng International, 1088 Haiyuan Zhong Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Yang Tao, the Chairman and a non-executive Director, chaired the EGM.

As at the date of the EGM, the total number of issued Shares entitling the Shareholders to attend and vote on the resolutions considered at the EGM was 1,193,213,457 Shares, including 829,499,557 Domestic Shares and 363,713,900 H Shares. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Shareholders and proxies attending the EGM held an aggregate of 832,548,617 Shares, representing approximately 69.7737% of the total number of Shares in issue with voting rights as at the date of the EGM. All the resolutions considered at the EGM were voted by way of poll. The Company has appointed Da Hua Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in the PRC and listed in Hong Kong) as the scrutineer at the EGM in respect of voting by poll.

The poll results of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS <i>(Note)</i>		For	Against	Abstain
1.	To consider and approve granting the Debt Financing Instrument General Mandate for registration and the issuance of the Corporate Onshore and Offshore Debt Financing Instruments to the Board and the Authorized Committee: 1.1 Issuing entity, size and method of issuance; 1.2 Types of debt financing instruments; 1.3 Term of debt financing instruments; 1.4 Interest rate of debt financing instruments; 1.5 Guarantee and other arrangements; 1.6 Use of proceeds; 1.7 Issue price; 1.8 Targets of issuance; 1.9 Listing of debt financing instruments; 1.10 Safeguard measures for repayment of debt financing instruments; 1.11 Validity period of resolutions; and 1.12 Authorization for the registration and issuance of Corporate Onshore and Offshore Debt Financing Instruments.	829,999,417 (approximately 99.6938%)	2,532,000 (approximately 0.3041%)	17,200 (approximately 0.0021%)

SPECIAL RESOLUTIONS <i>(Note)</i>		For	Against	Abstain
2.	To consider and approve the provision of guarantees by the Group to the credit business and other businesses of banks and other financial institutions of onshore associated companies of the Company, and provide guarantees to the credit business and other businesses of banks and other financial institutions of offshore associated companies of the Company pursuant to the relevant requirements of the PRC from the date on which this resolution is passed until the date when annual general meeting is due to be convened in 2018, the total amount of the guarantees to be provided by the Group pursuant to above shall not exceed RMB500 million.	827,592,557 (approximately 99.4047%)	4,938,860 (approximately 0.5932%)	17,200 (approximately 0.0021%)
ORDINARY RESOLUTION <i>(Note)</i>		For	Against	Abstain
3.	To consider and approve the appointment of Ms. Zhang Ling as an independent Supervisor, to authorize the Board to determine her remuneration, and to execute a service contract with her pursuant to such terms and conditions as the Board shall think fit and to do all such acts and things to give effect to such matters.	829,999,417 (approximately 99.6938%)	2,532,000 (approximately 0.3041%)	17,200 (approximately 0.0021%)

Note: Please refer to the Circular for details of the resolutions.

As more than two-thirds of the votes from the Shareholders and proxies attending and having the rights to vote at the EGM were cast in favour of the special resolutions number 1 and 2, the resolutions were duly passed as special resolutions.

As more than half of the votes from the Shareholders and proxies attending and having the rights to vote at the EGM were cast in favour of the ordinary resolutions number 3, the resolution was duly passed as an ordinary resolution.

(2) ELECTION OF SUPERVISOR

As approved by the Shareholders at the EGM, the Board is pleased to announce that Ms. Zhang Ling (“**Ms. Zhang**”) has been appointed as an independent Supervisor of the second session of the Supervising Committee. The biographies of Ms. Zhang and other relevant information required to be disclosed under Rule 13.51(2) of the Listing Rules are set out in the Circular and Ms. Zhang had confirmed that there are no matters that need to be brought to the attention of the Shareholders.

The term of office of Ms. Zhang shall be from the date of the EGM until the expiry of the term of office of the second session of the Supervisory Committee. The Board will determine the remuneration of Ms. Zhang in accordance with the mandate approved at the EGM. The Board will execute the service contract with Ms. Zhang pursuant to and subject to such terms and conditions as the Board shall think fit.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
5 January 2018

As at the date of this announcement, the executive Directors are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Yang Tao (Chairman), Mr. He Yuanping, Ms. Li Bo and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.

* *For identification purposes only*