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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

**INSIDE INFORMATION
WITHDRAWAL OF APPLICATION OF
PUBLIC ISSUANCE OF CORPORATE BONDS**

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 November 2015, in relation to the publication of “Public Offering Circular of Yunnan Water Investment Co., Limited’s 2015 Corporate Bonds (For Qualified Investors)” on the website of Shanghai Stock Exchange (www.sse.com.cn) (the “**Issuance**”).

On 13 January 2016, the Company submitted the “Application of Public Offering of Corporate Bonds by Yunnan Water Investment Co., Limited to Qualified Investors” (the “**Issuance Application**”) to the China Securities Regulatory Commission (the “**CSRC**”). Due to changes in the market conditions, the Company and the primary underwriter of the Issuance, Tianfeng Securities Co., Ltd.* (天風證券股份有限公司), after discussions, decided to withdraw the Issuance Application and had submitted the “Application of Withdrawing the Application of Public Offering of Corporate Bonds by Yunnan Water Investment Co., Limited” accordingly. On 11 January 2018, the Company received “CSRC Notice of Terminating the Review on Administrative Application”. As such the Issuance has been terminated forthwith.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, PRC
11 January 2018

As at the date of this announcement, the executive Directors are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.

** For identification purposes only*