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雲南水務投資股份有限公司
Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 5 January 2017 published by Yunnan Water Investment Co., Limited* (the “**Company**”) in respect of the receipt of the approval document from the National Development and Reform Commission of the People's Republic of China (the “**NDRC**”) pursuant to which NDRC approved the public issuance of the green bonds (the “**Bonds**”) at nominal value of not exceeding RMB550,000,000 by the Company. The Bonds were successfully issued and listed on the Shanghai Stock Exchange (上海證券交易所) (the “**SSE**”) on 1 June 2017.

In accordance with the relevant requirements of the Rules Governing the Listing of Bonds on the SSE* (《上海證券交易所債券上市規則》), the Company has published the “2017 Annual Report on Bonds of Yunnan Water Investment Co., Limited*” (《雲南水務投資股份有限公司公司債券年度報告(2017年)》) (the “**Annual Report on Bonds**”) on the website of the SSE (<http://sse.com.cn/disclosure/bond/announcement/corporate/>) and the website of Chinabond (中國債券信息網) (<http://www.chinabond.com.cn>) for the information of the shareholders and potential investors of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
2 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only