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雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 6839)**

**INSIDE INFORMATION  
TERMINATION AGREEMENT  
ON THE FORMATION OF THE JV COMPANY**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) dated 25 January 2017 of the Company in relation to the entering into of the Joint Venture Agreement between the Company and the JV Partner to jointly form the JV Company. Unless the context otherwise requires, terms used in this announcement have the same meanings as those defined in the Announcement.

As at the date of this announcement, the JV Company has been established and the Company has substantially completed its capital contribution obligations. However, the JV Partner has not made any capital contribution from the date of the entering into of the JV Agreement to the date of this announcement. Due to the change in the business of the JV Partner, on 2 May 2018, the Company and the JV Partner entered into a termination agreement, pursuant to which the parties agreed to terminate the Joint Venture Agreement with immediate effect. The JV Partner will no longer participate in the operation of the JV Company since the date of the termination agreement, nor will it enjoy and bear the profits and losses of the JV Company. The JV Partner has become an independent third party of the Company. The JV Company has become a wholly-owned subsidiary of the Company.

The Board considers that the termination of the Joint Venture Agreement does not have any material adverse impact on the existing operations of the Group.

By Order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Yang Tao**  
*Chairman*

Kunming, the PRC  
2 May 2018

*As at the date of this announcement, the executive Directors of the Company are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors of the Company are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.*

*\* For identification purposes only*