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雲南水務投資股份有限公司  
**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*  
**(Stock code: 6839)**

**Inside Information**  
**Public Issue of (i) Medium-term Notes;**  
**(ii) Short-term Commercial Paper and**  
**(iii) Super Short-term Commercial Paper**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Reference is made to the circulars to shareholders dated 10 November 2016 and 28 April 2017 and the announcements dated 28 December 2016 and 13 June 2017 (the “**Announcements**”). Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

At the 2016 second extraordinary general meeting and the 2017 annual general meeting held on 28 December 2016 and 13 June 2017 respectively, the shareholders passed, among other things, the special resolution on the general mandate for the proposed registration and issuance of Corporate Onshore and Offshore Debt Financing Instruments. The Board is pleased to announce that the Company has resolved to make an application with the National Association of Financial Market Institutional Investors\* (中國銀行間市場交易商協會) (the “**NAFMII**”) for the public issue of (i) medium-term notes in the principal amount of not more than RMB1,000,000,000 for a term of not more than 5 years with Hua Xia Bank Co., Limited as the main underwriter of the issue; (ii) short-term commercial paper in the principal amount of not more than RMB2,000,000,000 for a term of not more than 1 years with Huatai Securities Limited Liability Company as the main underwriter of

the issue and China Minsheng Banking Corp., Ltd. as the joint main underwriter of the issue; and (iii) super short-term commercial paper in the principal amount of not more than RMB1,000,000,000 for a term of not more than 9 months with Industrial Bank Co., Ltd. as the main underwriter of the issue. The net proceeds from the issue of the above three debt financing instruments will be used as the general working capital of the Group and for debt repayment.

The Company has published the Prospectus of First Tranche of 2018 Medium-term Notes of Yunnan Water Investment Co., Limited\*, the Prospectus of First Tranche of 2018 Short-term Commercial Paper of Yunnan Water Investment Co., Limited\*, the Prospectus of First Tranche of Super Short-term Commercial Paper of Yunnan Water Investment Co., Limited\* and the related appendices on the website of the Debt Capital Market Filing Analysis Notification System (<http://zhuce.nafmii.org.cn/fans/publicQuery/manager>) under the NAFMII on 12 June 2018.

**Holders of the shares and other securities of the Company and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.**

By order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Yang Tao**  
*Chairman*

Kunming, the PRC  
12 June 2018

*As at the date of this announcement, the executive Directors are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Hu Song and Mr. Ma Shihao.*

\* *For identification purposes only*