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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 12 June 2018 published by Yunnan Water Investment Co., Limited* (the “**Company**”) in respect of publication of the Prospectus of First Tranche of 2018 Super Short-term Commercial Paper of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司 2018 年度第一期超短期融資券募集說明書》) and the related appendices, on the website of the Debt Capital Market Filing Analysis Notification System under the NAFMII by the Company.

In accordance with the relevant requirements of the Rules and Procedures for Super Short-term Commercial Paper Business Conducted by Non-financial Corporate in the Interbank Debenture Market (trial version)* (《銀行間債券市場非金融企業超短期融資券業務規程（試行）》), on 18 July 2018, the Company has published the updated Prospectus of First Tranche of 2018 Super Short-term Commercial Paper of Yunnan Water Investment Co., Limited and the related appendices on the website of Chinamoney (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所網站) (www.shclearing.com) for the information of shareholders and potential investors of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
18 July 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Dai Richeng (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only