

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

31/8/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Yunnan Water Investment Co., Limited (the “Company”)

Date Submitted

3 September 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                    |                        |                               |  |
|-------------------------------------|--------------------|------------------------|-------------------------------|--|
| (1) Stock code :                    | <u>N/A</u>         | Description :          | <u>Domestic Shares</u>        |  |
|                                     |                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>829,499,557</u> | <u>RMB1.00</u>         | <u>RMB829,499,557</u>         |  |
| Increase/(decrease)                 | <u>-</u>           |                        |                               | <u>-</u>                                     |
| Balance at close of the month       | <u>829,499,557</u> | <u>RMB1.00</u>         | <u>RMB829,499,557</u>         |  |

  

|                                     |                    |                        |                               |  |
|-------------------------------------|--------------------|------------------------|-------------------------------|--|
| (2) Stock code :                    | <u>06839</u>       | Description :          | <u>H Shares</u>               |  |
|                                     |                    | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>363,713,900</u> | <u>RMB1.00</u>         | <u>RMB363,713,900</u>         |  |
| Increase/(decrease)                 | <u>-</u>           |                        |                               | <u>-</u>                                     |
| Balance at close of the month       | <u>363,713,900</u> | <u>RMB1.00</u>         | <u>RMB363,713,900</u>         |  |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                     | Description :                              | _____  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____  |
| Increase/(decrease)                 | _____                          |  | _____  |
| Balance at close of the month       | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                           | Description :                              | _____  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*State currency*) :

**RMB1,193,213,457**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                    | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|--------------------|-------------------------|--------------------------------|
|                                       | Domestic Shares        | H Shares           |                         |                                |
| Balance at close of preceding month   | <u>829,499,557</u>     | <u>363,713,900</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u>           | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>829,499,557</u>     | <u>363,713,900</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| (   /   /   )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | <u>N/A</u>   |   |
| (Preference shares)  |                           |           |           |        | <u>N/A</u>   |   |
| (Other class)  |                           |           |           |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            | <u>N/A</u>                |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |  |                                  |   |   |   |
| Total B.    (Ordinary shares) _____ <b>N/A</b><br>(Preference shares) _____ <b>N/A</b><br>(Other class) _____ <b>N/A</b>   |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue           |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------------|---|--|---|
| 5. Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) ( dd / mm / yyyy )                    | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares |            |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy ) ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) ( dd / mm / yyyy )     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares |            |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy ) ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) ( dd / mm / yyyy )          | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy ) ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) ( dd / mm / yyyy ) | <u>N/A</u>   | <u>N/A</u>  |



|                            |   |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|---|---|--|--|---|------------|
| Type of Issue              |   |   |  |  |   |            |
| 9. Capital reorganisation  | Class of shares _____ issuable (Note 1) |   |  |  |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy) |   |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |            |
|                            |   |   |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other (Please specify) | At price : State currency _____         | Class of shares _____ issuable (Note 1) |  |  |   |            |
|                            |   | Issue and allotment date : (dd/mm/yyyy) |  |  | ( / / )   |            |
|                            |   | EGM approval date: (dd/mm/yyyy)         |  |  | ( / / )   |            |
|                            |   |   |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E. (Ordinary shares) |   |   |  | <u>N/A</u>   |   |            |
| (Preference shares)        |   |   |  | <u>N/A</u>   |   |            |
| (Other class)              |   |   |  | <u>N/A</u>   |   |            |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

**As the Company is incorporated in the PRC, the concept of “authorized share capital” is not applicable.**

**The information contained in section I refers to the “issued share capital” of the Company.**

Submitted by: Yang Fang

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*