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YUNNAN WATER

雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 6839)**

## OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcement dated 5 January 2017 published by Yunnan Water Investment Co., Limited\* (the “**Company**”) in respect of the receipt of the approval document from the National Development and Reform Commission of the People's Republic of China (the “**NDRC**”) pursuant to which NDRC approved the public issuance of the green bonds (the “**Bonds**”) at nominal value of not exceeding RMB550,000,000 by the Company. The Bonds were successfully issued and listed on the Shanghai Stock Exchange (上海證券交易所) (the “**SSE**”) on 1 June 2017.

In accordance with the relevant requirements of the Rules Governing the Listing of Bonds on the SSE\* (《上海證券交易所債券上市規則》), the Company has published the “Announcement on the Cumulative New Borrowing for the Current Year Exceeding Forty Percent of the Net Assets for the End of Previous Year of Yunnan Water Investment Co., Limited\*” (《雲南水務投資股份有限公司關於當年累計新增借款超過上年末淨資產百分之四十的公告》) on the website of SSE (<http://www.sse.com.cn/disclosure/bond/announcement/corporate/>) and the website of Chinabond (<http://www.chinabond.com.cn/d2s/index.html>) for the information of the shareholders and potential investors of the Company.

By order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Yang Tao**  
Chairman

Kunming, the PRC  
9 November 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. Dai Richeng, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.*

\* For identification purposes only