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YUNNAN WATER

雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 6839)**

## **DISCLOSEABLE TRANSACTION SUPPLEMENTAL AGREEMENT**

Reference is made to the announcement of the Company dated 25 January 2019 (the “**Announcement**”) in respect of the Investment Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, among others, after completion of the Investment, the chairman of the Target Company (the “**Chairman**”), who will be legal representative (the “**Legal Representative**”), will be appointed among the directors appointed by the Company. The general manager of the Target Company (the “**General Manager**”) will be recommended by the Existing Shareholders and appointed by the board of directors of the Target Company.

Taking into account the existing operational management model of the Target Company, in order to achieve time-efficient operation for the Target Company, on 8 February 2019 (after trading hours), the parties to the Investment Agreement entered into a supplemental agreement to the effect that instead of the Chairman, the General Manager will be the Legal Representative who, subject to the approval of the Chairman, will be responsible for attending to the external affairs of the Target Company and representing the Target Company in execution of commercial and other corporate documents.

Save as disclosed above, the other terms of the Investment Agreement remain unchanged and continue in full force and effect.

By order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Yang Tao**  
*Chairman*

Kunming, the PRC  
8 February 2019

*As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping, and Mr. Feng Zhuangzhi, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.*

\* For identification purposes only