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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 12 March 2019, the Company published the Prospectus of First Tranche of 2019 Short-term Commercial Paper of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2019年度第一期短期融資券募集說明書》) and its related appendices on the website of Chinamoney (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所網站) (www.shclearing.com) for the information of the shareholders and potential investors of the Company.

By order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
12 March 2019

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping, Mr. Dai Richeng and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only