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雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

According to the requirements of the Shanghai Stock Exchange (“SSE”) and the National Association of Financial Market Institutional Investors and other institutions on the information disclosure management system for the financial products issued by the Company such as green bonds, on 30 April 2019, the Company published the 2018 Annual Report on Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券2018年年度報告》), the Summary of 2018 Annual Report on Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券2018年年度報告摘要》), the 2018 Audit Report on Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券2018年度審計報告》) and its related appendices on the website of SSE (<http://www.sse.com.cn>) and the website of ChinaBond (<http://www.chinabond.com.cn>), respectively. At the same time, the Company published the 2018 Annual Report of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2018年度報告》), the First Quarterly Financial Statements of 2019 of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2019年第一季度財務報表》) and its related appendices on the website of Beijing Financial Assets Exchange (北京金融資產交易所) (<https://www.cfae.cn>), the website of Chinamoney (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所網站) (www.shclearing.com) respectively for the information of the shareholders and potential investors of the Company.

IMPORTANT

The 2018 Annual Financial Report and the First Quarterly Financial Statements of 2019 of the Company and its subsidiaries, which are listed above, are prepared in accordance with the Accounting Standards for Business Enterprises issued by the Ministry of Finance of the People's Republic of China.

By order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
30 April 2019

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long (Vice Chairman), Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only