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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company hereby announces that, on 2 July 2019, the Company received the “Notification of the State-owned Assets Supervision and Administration Commission of the Yunnan Provincial People’s Government* (the “**Yunnan SASAC**”) in Relation to the Promotion of Strengthening Cooperation with China Poly Group Corporation Limited (the “**Poly Group**”)” (the “**Notification of Strengthening Cooperation**”) forwarded by Yunnan Metropolitan Construction Investment Co., Ltd.* (“**YMCI**”), which holds 358,757,162 domestic shares of the Company through its wholly owned subsidiary Yunnan Province Water Industry Investment Co., Ltd.*, and 8,449,000 H shares of the Company through its wholly owned subsidiary Caiyun International Investment Limited, representing 31.00% of the total issued share capital of the Company, being the controlling shareholder of the Company.

Pursuant to the Notification of Strengthening Cooperation, Yunnan Provincial People’s Government and Poly Group signed a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”), pursuant to which the Poly Group intends to engage in the mixed ownership reform (“**Mixed Ownership Reform**”) of YMCI. The Strategic Cooperation Agreement provides no concrete plans in respect of the Mixed Ownership Reform, which may result in changes of the controlling shareholder and beneficial owner of YMCI and possible changes of the beneficial owner of the Company. The Mixed Ownership Reform may or may not materialize. In the event that any related matters materialize, the Company will make further announcement(s) as and when appropriate in compliance with the relevant requirements under the Listing Rules.

As at the date of this announcement, the controlling shareholder and the beneficial owner of YMCI is Yunnan SASAC. The controlling shareholder of the Company is YMCI, and the beneficial owner of the Company is Yunnan SASAC.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
2 July 2019

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long (Vice Chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Chen Yong, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* *For identification purposes only*