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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 September 2019, the Company has published the “Announcement on the Cumulative New Borrowing for the Current Year Exceeding Sixty Percent of the Net Assets for the End of Previous Year of Yunnan Water Investment Co., Limited*” (《雲南水務投資股份有限公司關於當年累計新增借款超過上年末淨資產百分之六十的公告》) on the website of the Shanghai Stock Exchange (上海證券交易所) (<http://www.sse.com.cn/disclosure/bond/announcement/corporate/>) and the website of Chinabond (中國債券信息網) (<http://www.chinabond.com.cn/d2s/index.html>) for the information of the shareholders and potential investors of the Company.

By order of the Board

Yunnan Water Investment Co., Limited*

Yang Tao

Chairman

Kunming, the PRC

6 September 2019

As at the date of this announcement, the executive directors of the Company are Mr. Yu Long (Vice Chairman) and Mr. Yang Fang, the non-executive directors of the Company are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Chen Yong, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* For identification purposes only