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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the notice and the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 13 March 2020 in relation to the extraordinary general meeting (the “**EGM**”) to be held on 29 April 2020. Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The EGM was held at 10:00 a.m. on Wednesday, 29 April 2020 at Conference Room, 5th Floor, 2089 Haiyuan Bei Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The EGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Yang Tao, the Chairman and a non-executive Director, chaired the EGM.

As at the date of the EGM, the total number of issued Shares entitling the Shareholders to attend and vote on the resolutions considered at the EGM was 1,193,213,457 Shares, including 829,499,557 Domestic Shares and 363,713,900 H Shares. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the EGM.

The Shareholders and proxies attending the EGM held an aggregate of 824,151,557 Shares, representing approximately 69.0699% of the total number of Shares in issue with voting rights as at the date of the EGM. All the resolutions considered at the EGM were voted by way of poll. The Company has appointed ShineWing Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in the PRC and listed in Hong Kong) as the scrutineer at the EGM in respect of voting by poll.

The resolutions proposed at the EGM were considered and passed by way of registered ballot and the poll results are as follows:

Special Resolutions <i>(Note)</i>		For	Against	Abstain
1.	<p>To consider and approve the special resolution on the proposal for granting the Debt Financing Instrument General Mandate for registration and the issuance of the Corporate Onshore and Offshore Debt Financing Instruments to the Board and the Authorized Committee:</p> <p>1.1 Issuing entity, size and method of issuance;</p> <p>1.2 Types of debt financing instruments;</p> <p>1.3 Term of debt financing instruments;</p> <p>1.4 Interest rate of debt financing instruments;</p> <p>1.5 Guarantee and other arrangements;</p> <p>1.6 Use of proceeds;</p> <p>1.7 Issue price;</p> <p>1.8 Targets of issuance;</p> <p>1.9 Listing of debt financing instruments;</p> <p>1.10 Safeguard measures for repayment of debt financing instruments;</p> <p>1.11 Validity period of resolution; and</p> <p>1.12 Authorization for the registration and issuance of Corporate Onshore and Offshore Debt Financing Instruments.</p>	<p>824,151,557 Approximately 100%</p>	<p>0 Approximately 0%</p>	<p>0 0%</p>
2.	To consider and approve the provision of guarantees by the Group.	<p>822,574,557 approximately 99.8087%</p>	<p>1,577,000 approximately 0.1913%</p>	<p>0 0%</p>

Note: Please refer to the Circular for details of the above resolutions.

As more than two-thirds of the votes from the Shareholders and proxies attending and having the rights to vote at the EGM were cast in favour of the abovementioned special resolutions numbered 1 to 2, these resolutions were duly passed as special resolutions.

By Order of the Board
Yunnan Water Investment Co., Limited*
Yang Tao
Chairman

Kunming, the PRC
29 April 2020

As at the date of this announcement, the executive Directors are Mr. Yu Long (Vice Chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Yang Tao (Chairman), Ms. Li Bo, Mr. He Yuanping and Mr. Chen Yong, and the independent non-executive Directors are Mr. Liu Shuen Kong, Mr. Hu Song and Mr. Ma Shihao.

* *For identification purposes only*