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YUNNAN WATER

雲南水務投資股份有限公司

**Yunnan Water Investment Co., Limited\***

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock code: 6839)**

## **VOLUNTARY DISCLOSURE**

This announcement is made by Yunnan Water Investment Co., Limited\* (the “**Company**”) on a voluntary basis.

On 28 January 2021, Yingde Yunshui Water Co., Ltd.\* (英德雲水水務有限公司) (“**Yingde Yunshui**”), a subsidiary of the Company, applied to the Yingde City Sub-branch of Agricultural Development Bank of China for a project loan of not more than RMB407,450,000, with a term of no longer than 15 years (including a grace period of 2 years) (the “**Loan**”). The Loan shall be pledged by the receivables from the PPP project of infrastructure construction regarding the new round of the urban and rural wastewater treatment in Yingde City (the “**Project**”) owned by Yingde Yunshui and the Company shall provide joint and several liability guarantee for 20% of principal of the Loan and its accrued interests. Central and Southern China Municipal Engineering Design and Research Institute Co., Ltd.\* (中國市政工程中南設計研究總院有限公司) (“**China Municipal Design and Research Institute**”) and Jiangxi Construction Engineering Third Construction Limited Liability Company\* (江西建工第三建築有限責任公司) (“**Jiangxi Construction Engineering Third Construction**”), the other two shareholders of Yingde Yunshui, have entered into counter-guarantee contracts with the Company, respectively, to provide joint and several liability guarantees according to its shareholdings.

As of the date of this announcement, the percentage of shareholding of the shareholders of Yingde Yunshui is as follows:

	<b>Percentage of Shareholding (%)</b>
the Company	99.98%
China Municipal Design and Research Institute	0.01%
Jiangxi Construction Engineering Third Construction	0.01%
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Total	<u>100%</u>

By order of the Board  
**Yunnan Water Investment Co., Limited\***  
**Li Jialong**  
*Chairman*

Kunming, the PRC  
28 January 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Li Jialong (Chairman), Ms. Li Bo, Mr. Dai Richeng and Mr. Chen Yong, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Zhong Wei and Mr. Zhou Beihai.*

\* *For identification purposes only*