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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

DELAY IN DESPATCH OF CIRCULARS

References are made to the announcements of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 31 December 2020 and 8 January 2021 in respect of, among others (i) the very substantial disposal and connected transaction in relation to the deemed disposal of 23.958% equity interest in the Target Company by the Company (the “**Proposed Very Substantial Disposal**”); and (ii) the delay in despatch of circular in relation to the connected transaction in relation to the Parent Guarantee and Guarantee Fee and the connected and major transaction in relation to the Equity Pledge (together with the Proposed Very Substantial Disposal, the “**Proposed Transactions**”), respectively (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, two separate circulars in relation to the Proposed Transactions (the “**Circulars**”) were both required to be despatched to the Shareholders on or before 10 February 2021. As additional time is required for the Company to prepare and finalise the financial information to be included in the Circulars, it is currently expected that the date of despatch of the Circulars will be postponed to a date falling on or before 23 April 2021.

By order of the Board
Yunnan Water Investment Co., Limited*
Li Jialong
Chairman

Kunming, the PRC
10 February 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors of the Company are Mr. Li Jialong (Chairman), Ms. Li Bo, Mr. Dai Richeng and Mr. Chen Yong, and the independent non-executive Directors of the Company are Mr. Liu Shuen Kong, Mr. Zhong Wei and Mr. Zhou Beihai.

* For identification purposes only