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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (the “**Circular**”) of Yunnan Water Investment Co., Limited* (the “**Company**”) dated 23 April 2021 in relation to the extraordinary general meeting (the “**EGM**”) held. Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The EGM was held at 10:00 a.m. on Tuesday, 25 May 2021 at Conference Room, 5th Floor, 2089 Haiyuan Bei Road, Gaoxin District, Kunming, Yunnan Province, the PRC. The EGM was legally and validly held in accordance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Li Jialong, the Chairman, was unable to chair the EGM due to work. In accordance with the requirements of the Articles of Association, the Board appointed Mr. Yang Fang, an executive Director, to chair the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 1,193,213,457 Shares, comprising 829,499,557 Domestic Shares and 363,713,900 H Shares. As disclosed in the Circular, any Shareholder with a material interest in the transaction and its associates will abstain from voting at the general meeting. Therefore, YHTH and its associates shall abstain from voting at the EGM. As at the date of the EGM, YHTH and its associates held a total of 369,936,162 Shares, representing approximately 31.01% of the issued share capital of the Company. Accordingly, the total number of Shares entitling the Shareholders to attend and vote at the EGM was 823,277,295 Shares. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, apart from YHTH and its associates, no other Shareholders have material interest in the Parent Guarantee and the Counter Guarantee and shall abstain from voting at the resolutions in relation to the approval of the Guarantee Agreement, the Equity Pledge Agreement, the Guarantee Fee Agreement and the transactions contemplated thereunder at the EGM.

The Shareholders and proxies attending the EGM and entitled to vote held an aggregate of 448,967,564 Shares, representing approximately 54.5342% of the total number of Shares in issue with voting rights as at the date of the EGM. All the resolutions considered at the EGM were voted by way of poll. The Company has appointed ShineWing Certified Public Accountants (Special General Partnership) (recognized by the Stock Exchange as eligible for acting as the auditor of companies incorporated in the PRC and listed in Hong Kong) as the scrutineer at the EGM in respect of voting by poll.

The resolutions proposed at the EGM were considered and passed by way of registered ballot and the poll results are as follows:

Special Resolutions ^(Note)	For	Against	Abstain
(a) the Guarantee Agreement, the Equity Pledge Agreement, the Guarantee Fee Agreement (as defined in the circular of the Company dated 23 April 2021, collectively, the “ Agreements ”) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and	448,967,564 100%	0 0%	0 0%
(b) any one director of the Company be and is hereby authorised for and on behalf to perform all such acts and things and execute all documents as he/they consider necessary, desirable or expedient to effect and implement the Agreements and the transactions contemplated thereunder.	448,967,564 100%	0 0%	0 0%

Note: Please refer to the Circular for details of the above resolutions.

As more than two thirds of the votes from the Shareholders and proxies attending and having the rights to vote at the EGM were cast in favour of the abovementioned special resolution, the resolution was duly passed.

By Order of the Board
Yunnan Water Investment Co., Limited*
Li Jialong
Chairman

Kunming, the PRC
25 May 2021

As at the date of this announcement, the executive Directors are Mr. Yu Long (Vice-chairman) and Mr. Yang Fang, the non-executive Directors are Mr. Li Jialong (Chairman), Mr. Dai Richeng, Ms. Li Bo and Mr. Chen Yong, and the independent non-executive Directors are Mr. Liu Shuen Kong, Mr. Zhong Wei and Mr. Zhou Beihai.

* For identification purposes only