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YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

PROFIT WARNING

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Directors**”) hereby informs the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Company and its subsidiaries (collectively, the “**Group**”), it is expected that the Group will record a net loss of approximately RMB345 million to RMB385 million in unaudited management accounts for the six months ended 30 June 2021, and that the Group recorded a net loss of approximately RMB193 million for the corresponding period in 2020.

The Board believes that the expected net loss for the six months ended 30 June 2021 is primarily attributable to that certain projects in construction of the Group are in the early stage during which investment in a large amount is required to be made on an ongoing basis, resulting in an increase in financial expenses.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on the unaudited management accounts of the Group for the six months ended 30 June 2021 and the information currently available, which have not been audited or reviewed by the auditor or the audit committee of the Company. The interim results of the Group for the six months ended 30 June 2021 are expected to be published on or before 31 August 2021 in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Yunnan Water Investment Co., Limited*
Li Bo
Chairperson

Kunming, the PRC
13 August 2021

As at the date of this announcement, the executive Directors are Ms. Li Bo (Chairperson), Mr. Yu Long (Vice-chairman) and Ms. Ling Hui, the non-executive Directors are Mr. Dai Richeng, Mr. Chen Yong and Mr. Liu Hui, and the independent nonexecutive Directors are Mr. Liu Shuen Kong, Mr. Zhou Beihai and Mr. Zhong Wei.

* *For identification purposes only*