

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUNNAN WATER

雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published the 2021 Interim Report on Corporate Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券半年度報告(2021年)》), Summary of the 2021 Interim Report on Corporate Bonds of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司公司債券半年度報告摘要(2021年)》) and the 2021 Interim Report of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2021年半年報告》) and its related appendices on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn>) and China Bond Information Network (中國債券信息網) (<http://www.chinabond.com.cn>), respectively.

At the same time, the Company published the 2021 Interim Report of Yunnan Water Investment Co., Limited* (《雲南水務投資股份有限公司2021年半年報告》) and its related appendices on the website of Beijing Financial Asset Exchange Co., Ltd. (北京金融資產交易所有限公司) (<http://www.cfae.cn>), China Money Network (中國貨幣網) (www.chinamoney.com.cn) and the website of Shanghai Clearing House (上海清算所) (www.shclearing.com), respectively.

Those financial data of the Company for 2021 interim contained in the relevant reports mentioned above are prepared in accordance with the PRC GAAP. Details of key financial data and financial indicators, set out in the table below, are accessible by the Shareholders and potential investors of the Company for reference only.

Key financial data and financial indicators in the Company's consolidated statements

Item	Six months ended 30 June	
	2020 RMB	2021 RMB
Total operating income	1,635,132,970	1,670,878,176
Total profit	(225,291,044)	(426,201,617)
Net profit	(235,644,956)	(398,559,434)
Net profit attributable to owners of the parent	(340,424,889)	(346,930,501)
Net cash flow from operating activities	426,900,965	583,897,121
Net cash flow from investment activities	(2,849,765,744)	(2,138,649,835)
Net cash flow from financing activities	1,969,506,775	601,356,331
	31 December 2020 RMB	30 June 2021 RMB
Total assets	46,509,897,029	47,234,315,779
Total liabilities	39,476,207,764	38,961,520,970
Owners' equity	7,033,689,265	8,272,794,809

By order of the Board
Yunnan Water Investment Co., Limited*
Li Bo
Chairperson

Kunming, the PRC
31 August 2021

As at the date of this announcement, the executive directors of the Company are Ms. Li Bo (Chairperson), Mr. Yu Long (Vice-chairman) and Ms. Ling Hui, the non-executive directors of the Company are Mr. Dai Richeng, Mr. Chen Yong and Mr. Liu Hui, and the independent non-executive directors of the Company are Mr. Liu Shuen Kong, Mr. Zhou Beihai and Mr. Zhong Wei.

* For identification purposes only