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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of Yunnan Water Investment Co., Limited (the “**Company**”) for sale in the United States. In addition, the H Shares of the Company may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act 1933, as amended.*

This announcement is made pursuant to the requirement under Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 13 May 2015 issued by the Company.



雲南水務投資股份有限公司

Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 6839)

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

The Company announces that the stabilizing period in connection with the Global Offering ended on 17 June 2015, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilizing actions undertaken by China Merchants Securities (HK) Co., Limited, the Stabilizing Manager, during the stabilizing period were:

- (1) over-allocations of an aggregate of 43,128,000 H Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and
- (2) the full exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriter, on 10 June 2015 in respect of an aggregate of 43,128,000 H Shares (the “**Over-allotment Shares**”), representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the Offer Price to facilitate the delivery to certain cornerstone investors who have agreed to a delayed delivery of H Shares subscribed by them under their respective cornerstone investment agreements.

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- (2) the full exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriter, on 10 June 2015 in respect of the Over-allotment Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option) to facilitate the delivery to certain cornerstone investors who have agreed to a delayed delivery of H Shares subscribed by them under their respective cornerstone investment agreements. The Over-allotment Shares were allotted and issued by the Company at HK\$5.80 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. Details of the full exercise of the Over-allotment Option were disclosed in the announcement of the Company dated 10 June 2015.

The Company continues to comply with the public float requirements under Rule 8.08(1) of the Listing Rules.

By order of the Board
Yunnan Water Investment Co., Limited*
Xu Lei
Chairman

Hong Kong, 17 June 2015

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Xu Lei (Chairman), Mr. Wen Jianping, Mr. Jiao Jun, Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*